



Selling customizable products made easy!

CIS Configurator is a web-based quote management application that is ideal for organizations who want to automate the quoting process for its internal and external sales personal, resellers, dealers and customers.

Quotes containing configured and stock items are created, edited, revised and copied quickly and all stored in one centralized location.

- **Configure Price Quote**
- **Cloud or Client Server Deployed**
- **Rules based Configurator**
- **Quotes generated in minutes**
- **Centralized lookup for all quote activity**
- **Professional quotes in PDF format instantly**
- **Uses product knowledge stored in CIS**



Replace Spreadsheet Sales Quoting

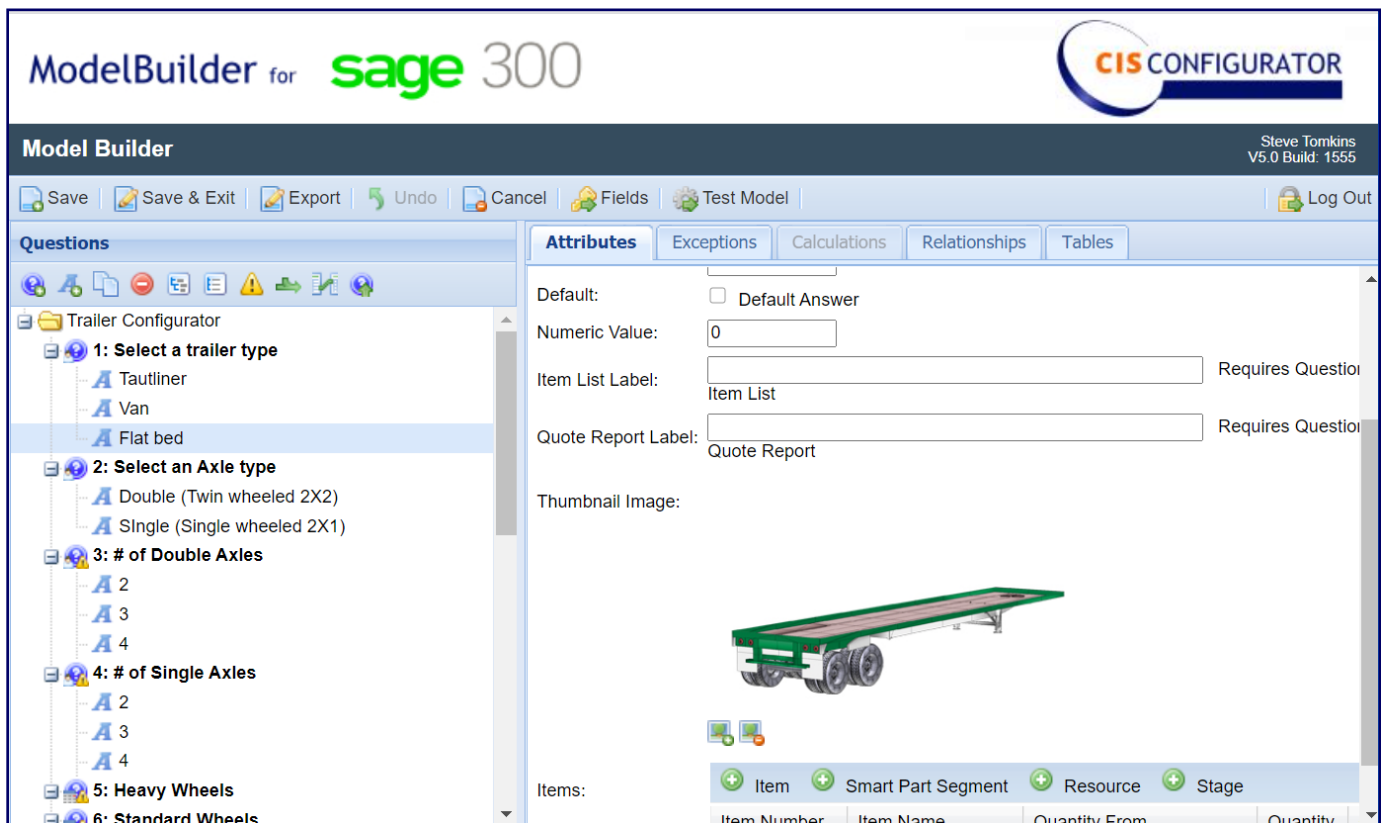


Rules are easy to add and maintain!

CIS Configurator is connected to SAGE 300 ERP and synchronizes the items into the ModelBuilder, allowing your Product Expert to create complex rules!

Questions and Answers are created and conditioned using Exceptions and Relationships, which can be added to a spreadsheet and imported for product rules and future maintenance.

- **Items flow from SAGE 300 to CIS**
- **Import Questions, Answers,**
- **Rules & Dependencies**
- **Assign Graphics to Answers, Static images or Transparency's Supported**
- **Send BOM's to SAGE 300**



CIS Configurator

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sage 300

Configure Price Quote with CIS Configurator

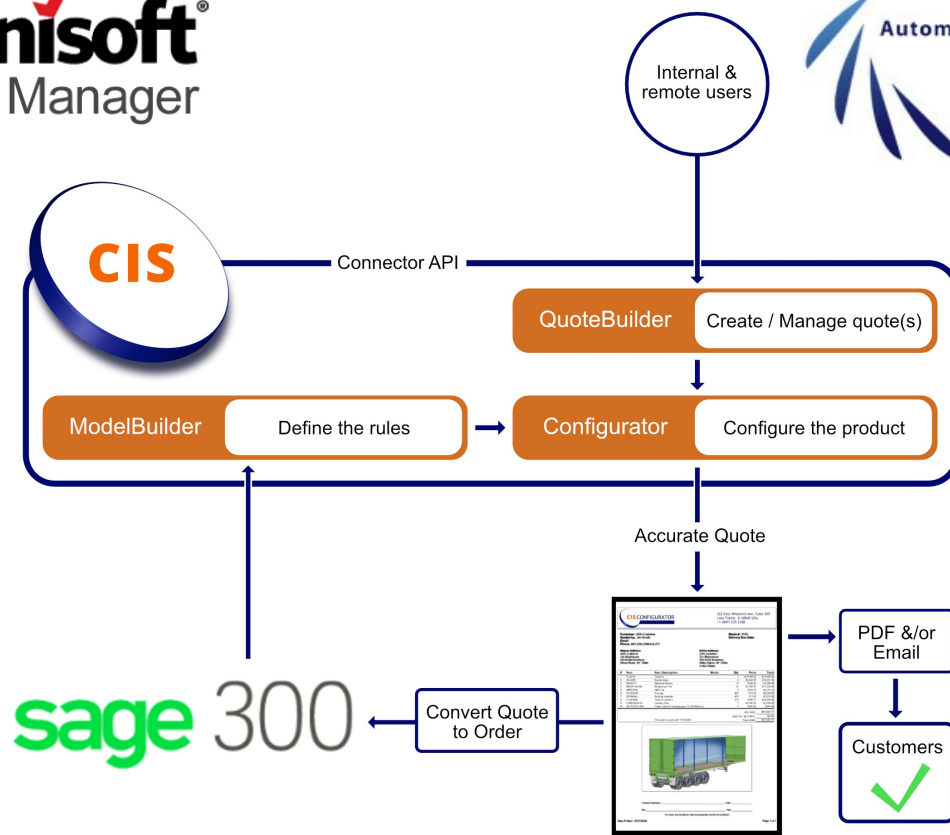
If you have a diverse product line, which has many variables, adding CIS Configurator allows you to add logic and rules, whilst using the core items and pricing from SAGE 300

Extend the quoting capabilities to your Sales team, Resellers and Customers whilst connected to SAGE 300. Inv Control and Accounts Receivable, required.

- **Integrated with SAGE 300**
- **Integrated with AutoSimply**
- **Integrated with Technisoft Service Manager**
- **Convert accurate quotes to SAGE 300 Orders**
- **Creates Bills of Materials**
- **Only accurate orders created**

Technisoft
Service Manager

Automation Made Simple
AutoSimply



Create Accurate Quotes and Orders



Orders flow from CIS Configurator to SAGE 300

Accurate Quotes created in CIS Configurator can be copied, Submitted, Revised and Ordered appearing in SAGE 300 together with the correct item list and quantities (BOM's if required)

Orders contain configured products with the correct items, submitted by the logic added by your Product Expert; assuring only accurate products can be sold.

- **Integrated with SAGE 300, AutoSimply, Service Manager**
- **Rules based Configurator - SAGE 300 Items**
- **Logic Builder - You maintain the rules**
- **Convert accurate quotes to SAGE 300 Orders**
- **Pricing maintained in SAGE 300**
- **Product knowledge stored in CIS**

The screenshot displays the Sage 300 O/E Order Entry window. The main form shows order details for a Camaro, including Order No. ORD00000000098, Customer No. 1400, and Ship-To Location 4. The BOM Components window is open, showing a list of components for the Camaro, including wheels, paint, exhaust, and a package.

Component Item Number	Description	Unit of Measure	Qty. Ordered	Qty. Shipped	Component's I
CAM245R9	Camaro Std Wheels	Ea	4.0000	0.0000	
GBA	PAINT - BLACK	Ea	1.0000	0.0000	
AY6	AISIN WARNER AY6	Ea	1.0000	0.0000	
DSS	Dual Stainless Polished Exhaust ...	Ea	1.0000	0.0000	
RKE	REMOTE KEYLESS ENTRY	Ea	1.0000	0.0000	
V6	3.6L V-6 DI VVT	Ea	1.0000	0.0000	
0101LS	1 LS PACKAGE	Ea	1.0000	0.0000	

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